# New Cycle Nursery



## **OVERVIEW**

You can design your Nursery form to capture initial interest, make offers to parents and then collect full data for those who are offered a place.

Our default Nursery template is designed to run as follows:

- Parents self-register
- Parents complete their verification and log in to complete your initial enquiry form
- You assess the sessions they have applied for, and use the Offers function to make offers to parents
- Parents who have been made an offer log in, respond to the offer and complete your full admission form
- You transfer the completed data to your MIS

## How to see your new form

Click on the blue wording in the upper left of your dashboard and then click "forms area/multiple forms".



In year Application 2023/2024 TIN Admissions Year 2022/2023 Year 7 Data Collection Admissions Form 2021/2022 Admissions Year 2021/2022, 2023/2024 Year 12 Admissions Admissions Year 2021/2022, 2022/2023

#### Your forms area will appear and will look something like this:



Your new form will already have been created for you (cloned from your previous cycle) and you will see it in this area.

Turn the toggle switch on to make it active - it needs to be active to enable importing/exporting with your MIS.



## How to close your old form

Now that the previous cycle has finished, you don't want parents completing anything more on that form.

Click on the name of your 2025 form in your forms area to access the dashboard.

Navigate to **settings > application form > global form settings** and turn on "prevent parents from adding new applications".



Global Form Settin	gs	$\times$			
Submit Application Text	Save & Submit Application				
Maximum postcode chara	cters including spaces	8 🛊			
What type of user can app ) Students	Parents     Parents & Stud	lents	1	® Glo	bal Form Setting
Prevent parents from add	ding new applications ()	•			
Turn off registration butto	n on landing page. 🕚				
Show description under o	question (1)				
Application signed up by	Parent 🕕				
Disable sending emails to	o Students, only send emails to Parents				
Disable CC Parent in Em	ails 🕕				
Send notification when s	ending email 📵				
Enable address suggesti	on to use Ward for Town/City		le this phase	Download Blank Form	Sort Step
Prevent imported users ( to login before a welcome	e.g. parents or students) from being able e email is sent		e uns phase	Download Blank Form	
to togin outplu indiculti			External		Visible on Student Profile

#### Customise Application Journey Easy View (Preview) Advanced Step View Phase View

Within phase view, click the pencil icon for your application form; turn on "disable submissions".

This will ensure no existing forms can be edited and no new applications can be started on your old form - that data is now all managed within your MIS.

You could also turn all phases off if you wish, using the toggle switches.

Customise Application Journe	y Step View Phase View			钧 Global Form Settings	+ New Phase + Create Test Application
All Application Phases					⊃¢ Sort Phases
Phase	Category	Visible to Applicants	Visible to staff on Applicant Profile	Filter 🚯	Action
2. Application Form <b>6</b>	Form Questions			Filter Summary: Updated Students	click the edit button
		Disable submi	ssions	Click to turn on	
		Stand alone	0		

You can also archive old application forms in your forms area if you wish to keep your main forms area tidy.





If any applicants for 2026 have registered on your 2025 form before you had the chance to close it, you can **move them to the correct form** instead.

#### Test Cyril Test Larkin #NQWY 🖓



Change Application Form	×
Nursery Applications Admissions Year 2026/2027	

Changing the application form will have these changes: \*If students have courses, the courses will be removed \*The application status will change to incomplete

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### **Editing your Landing Page**

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SETTINGS

**Application Form** 

Subject Options >

Form Settings V

**Dashboard Settings** 

Student Homepage

Parent Homepage

**Application Groups** 

Landing Page

Navigate to **settings > form settings > landing page**.

Click the **"edit"** button to make changes.

Here you can edit your initial message to parents by clicking "customise texts and buttons".

You can also add a pop-up notification - perhaps to tell them when the new cycle will open or give them information about forthcoming events?

You can also update any images here as needed, under "general settings" - ensure your logos and images are up-to-date.



#### Form Settings

Dashboard

Student Homepage

Parent Homepage

Landing Page

Application Groups

#### **Configuration Mode**

Choose your landing page configuration mode:

- Only students can register (1)
- O Students & Parents can register
- Students and parents must be imported by staff (1)
- Only parents can register
- New Application area hidden completely

On your landing page, you should also ensure the form is set to allow parents to register, so they can create their own accounts and log in to register their interest in a place for their child/children!

### **Editing your Parent Homepage**

	Form Settings / Parent Home	epage					
Form Set	tings						
Dashboard	Student Homepage	Parent Homepage	Landing Page	Application Groups	Form Groups	Student Profile	

#### (settings > form settings > parent homepage)

On the Parent Homepage you can add a general message, and a welcome message specific to the intake you are currently



#### You should also ensure your settings are as follows, at the bottom of the page:

nt Homepage	Landing Page	Application Groups	Student Profile	
				<mark>↓</mark> SI
Children Sta	atus Config			
Button text for r	new application bu	tton	Start	New Application
Button text for o	continue applicatio	n button	Conti	nue Application
Show Applicat	tion Status			
Show Offer St	atus			
Show Course	s You Wish To Stu	dy		
Show Referen	nce Status			
Show Add Ne	w Application Butte	on		
Show Envelop	e Icon (Invitation	Popup)		
Show docume	ents in homepage		Ø	

#### What parents will see:

#### Hello Mrs Mccullough,

	+ Start New Application	School Message
Keaton Mccullough Student Code: U-B475	¢ <b>⊟ :</b>	Welcome to our schooll We are delighted your child has been offered a place
School Message Welcome to our Nursery!	× Show full message	in our thriving community. Please click to read our Uniform Policy. Show full message
Form Status Year Group Completed N/A Offer status Offer Made	APPLICATION OFFER You received an offer on 30/07/2024. Please respond below: Decline Offer Accept Offer	Upcoming Events
Nursery Applications		28       Event         JUN       Taster Day         Ø Meet at Reception at 9am         28 Jun 2028   09:00 - 15:00

### **Checking your email templates**

The email templates area is really useful and can automate a lot of your processes!



There are several automated emails you will need to check - you can preview and edit them by scrolling right on the table.

¢		You can edit, move to folder and delete using these icons	
to interview	N/A	0	

Template Name	Subject **
Search Template I	Search Subject
Admission form submitted	Your completed admission form has been received
Make offer to student	Your Offer for our Nursery
Parent Confirmation Instructions	Welcome to Nursery Enquiries form
Staff Welcome	Green Abbey School Staff Account
Notify Parent Initial Enquiry Complete	Your Initial Enquiry for a Nursery place for ([STUDENT_FIRST_N AME]) {[STUDENT_LAST_N AME]) has been received
New Password	Your New Password

Priorities for checking ahead of launch: all stored within the "Nursery" folder on your Automated Messages screen if using our default template.

Communications			
Manual Messages	Automated Messages	Scheduled Messages	Message
	Q Sear	ch in table	
All Automated Mess	the second s	g 1 to 39 of 39 entries	
Application Form	4		
Email Subscription	Туре †	Template Name	Subject
Enrolment		Search Template I	Search Subje
Meetings		Nursery	
Reference		Notify Teacher	You have had a
Registration		Student Has	submission on

#### Manual Messages:

Create any manual templates now so they are set and ready to use later on in the cycle - future you will be grateful!

Check who the emails are being sent from and who the replies will come to - set your defaults here:



Update



If you are seeing "<u>admin@applicaa.com</u>" in the From address, this means you have not requested a DNS update. You can request this by clicking this icon and adding the details for your IT Manager - it will then mean you can send emails from your own school domain!

#### Customise your email templates in bulk - add a header and footer, and your school logos.



#### Insert mail merge fields and add attachments as required to personalise your messages.

Paragraph → BU I = = =		
Dear ((CONTACT_FIRST_NAME)) ((CONTACT_	[_LAST_NAME]),	
	ceived your completed Initial Enquiry for [(STUDENT_FIRST_NAME)] [(STUDENT_LAST_NAME)].	
Best wishes,	able to offer your child a place in our Nursery; please wait to hear from us.	
{[SCHOOL_NAME]]		
Attachments (File from computer will be uploaded and sele	lected if exist)	
Attachments (File from computer will be uploaded and sele	lected if exist)	
+ Add Attachment	lected if exist)	+
	lected if exist)	Save
Add Attachment	lected if exist)	Save
+ Add Attachment	lected if exist)	Save
+ Add Attachment	lected if exist)	Save

#### **Preview Communication**

You can also preview the email template if you want to see the layout.



Dear [[CONTACT\_FIRST\_NAME]] [[CONTACT\_LAST\_NAME]],

I am pleased to learn from the Local Education Authority that your child has been allocated a place at [[SCHOOL\_NAME]] from September.

The next step now is for you to complete our online data collection form. This provides the school with all the information required ahead of your child joining the school.

Please use the log in details and link below:

Below is your login details for [[SCHOOL\_NAME]] Email: {[CONTACT\_EMAIL]} Password: {[CONTACT\_PASSWORD]} Website: {[LINK]}

We look forward to hearing from you. Kind regards

## Your application phases and settings

Navigate to **settings > application form > phase view** and turn on all three phases:

- Application Form
- Offers
- Enrolment





You should also check the names of your phases to ensure they are appropriate to your intake.

If you are using our default form, these will already be customised for you, or you can customise them yourself by clicking the pencil icons.

Edit Step: A	pplication Form	×
Name	Admission Form	
Description	1	
Internal App	licants	
Lock form after	er submission 🚯	
Disable subm	issions 🚯	
External App	olicants	
Lock form after	er submission 🚯	
Disable subm	issions ()	
Stand alone	e <b>0</b>	
Trigger by o	condition	
		Save

Customise Application Jou	Step View Phase View	段 Global Form Settings + Create Test Application
All Application Phases		>4         Sort Phases         +         New Phase
Phases	Category	Actions
2. Application Form	Form Questions	√ ⊘
3. Offer	Offer	$\nabla \mathcal{P}$
4. Enrolment Form	Enrolment	$\nabla \mathcal{P}$

We recommend:

- Application Form > Nursery Enquiry
- Offer (same)
- Enrolment Form > Admission Form

#### All Application Phases

Phases	Category	Visible to Applicants <b>()</b>	Visible to staff on Applicant Profile <b>1</b>
2. Nursery Enquiry	Form Questions		
3. Offer	Offer		
4. Admission Form	Enrolment		

#### What parents will see:



## **Application Form Area**

#### Settings > Application Form

Our default Nursery template is already customised based on recommended best practice, but of course you can customise each phase to suit your own needs.

The default setup is:

- Parents complete Parent Registration step this creates their account
- Parents log in and complete your Nursery Enquiry phase completing Child's Basic Details and Initial Enquiry only
- You review the enquiries, populate the office-use fields to confirm which sessions you can offer, and then send the "make offer" template to parents
- Parents who receive an offer log in, respond to the offer and then complete Child's Basic Details; Parent/Carer; Welfare and Support Information; Sibling Information; Security, Parental Consents and Bursary Policies; Fees and Uniform
- You transfer the completed data to your MIS for the children joining your Nursery

Phase: Account Creation
Step Name
Step 1: Enquiry (not in use) 🖄
Step 2: Student Registration (not in use)
Step 3: Parent Registration

Phase: Nursery Enquiry			⊐\$ Sort Steps	+ New Step
Step Name	Internal Always on: ca	External	Visible on Student Profile 1	Actions
Step 1: Child's Basic Details				0 🕸
Step 2: Initial Enquiry				1 🕸 🗎
Step 3: Medical, Dietary and Special Educational Needs and/or Disabilities				1 🕸
Step 4: Setting History and Sibling Information				10
Step 5: Courses				1 3
Step 6: Security, Parental Consents and Nursery Policies				<i>0</i> 🐵
Step 7: Parent/Carer/Emergency Contact Details Please list parent or carers in order of priority, starting with the person that should be contacted first in the event of an emergency				<i>0</i> ®
Step 8: Setting Information, Fees and Uniform				10
Step 9: Religion				<i>0</i> ©
Step 10: Payment				<i>0</i> ©
Phase: Offer			⊃\$ Sort Steps	+ New Step
Step Name	Internal	External	Visible on Student Profile 🕦	Actions

Phase: Admission Form 🛛 Last synced with Application Form: 17/05/2023 12:59PM

Step 1: Child's Basic Details		0 @
		6 183
Step 2: Parent/Carer/Emergency Contact Details Please list parent or carers in order of priority, starting with the person that should be contacted first in the event of an emergency		<i>0</i> ®
Step 3: Welfare and Support Information		0 🕸
Step 4: Sibling Information		0 🕸
Step 5: Courses		0 🕸
Step 6: Security, Parental Consents and Nursery Policies		0 🕸
Step 7: Fees and Uniform		0 \$
Step 8: Initial Enquiry		0 🕸 🛍
Step 9: Religion		0 @
Step 10: Payment		18

Any data completed in your Nursery Enquiry phase will auto-populate into your Admission Form phase, so parents can see the answers previously given and make any amendments as necessary.

#### **Office Use Fields**

## We have added some fields which you can use for making offers to parents. You can see them, but the parent cannot.

← Initial Enquiry				段 Cust	tomise Sections F	Preview Application Forms
Initial Enquiry	Initial Enquiry 🧷				Sort Question	ns + New Question
Office Use - Offers	Question	MIS export	internal	External	Visible on Profile 🕄	Actions
	Completing the Nursery Enquiry Form:	Parents select which sessions they would like their child to attend				00
	Please state which sessions you will require each week (please tick all that apply): Monday Fu Monday PM Monday AM Tuesday A Tuesday P 15 answers					00
	Does your child already attend another setting? If yes, please state name and location.					00
	Please provide your 30-Hour Funding Code, if applicable					00
	I understand this form represents an expression of interest only and places are not guar	anteed.				00
	Thank you					00
	Office Use - Offers 🧷			CANNOT see this lese switches are off	X Sort Question	ns + New Question
		MIS export	Internal	External	Visible on Profile 🕚	Actions You can see it, because this
	Sessions we can offer Tuesday AM Tuesday PM Thursday PM Thursday Wednesday 15 answers	essions you are able to offer				switch is on

#### What parents see:

Step 1		Step 2		
Child's Basic Details		Initial Enquiry		
Initial Enguiry				
Thank you for your interest in a place for your child at our Nursery and for registeri	ing with our onli	ine admissions system.		
Completing this form will enter your child on the waiting list for a place. We admit				
Please do wait to hear from us. We will be in touch as soon as we know whether o		and a state of the second second		
Please state which sessions you will require each week (please tick all that apply):	*			
Monday Full Day	🗌 Th	ursday AM (8.40-11.40)		
Monday PM (12.10-3.10)	🗌 Th	ursday PM (12.10-3.10)		
Monday AM (8.40-11.40)	🗌 Th	Thursday Full Day		
Tuesday AM (8.40-11.40)	🗌 Fr	Friday AM (8.40-11.40)		
Tuesday PM (12.10-3.10)	🗌 Fri	Friday PM (12.10-3.10)		
Tuesday Full Day	🗌 Fri	iday Full Day		
Wednesday AM (8.40-11.40)	Does your	child already attend another setting? If yes, please state name and loo		
Wednesday PM (12.10-3.10)	Please typ	e "none" if not applicable		
Wednesday Full Day				
	Please pro	vide your 30-Hour Funding Code, if applicable		
	I understar	nd this form represents an expression of interest only and places are n		
	Add Sign	ature		

Thank you for your interest in a place at our Nursery for your child. A member of the nursery team will contact you regarding your application, and to confirm whether or not your child has been successful in gaining a place. Please do wait to hear from us.

#### What you see, when viewing a child's profile:

Test Brant Test Orn #U-DA48 @



#### How the "make offer" email works, using the office use fields:

#### Dear {{CONTACT\_TITLE}} {{CONTACT\_LAST\_NAME}},

Thank you for your initial enquiry for a place in our Nursery for {{STUDENT\_FIRST\_NAME}} {{STUDENT\_LAST\_NAME}}.

I am pleased to confirm that we can offer a place for the following sessions:

{{SESSIONS\_WE\_CAN\_OFFER}}

This is the correct mail merge token

Please use the following link to log into your profile, to review and respond to your offer.

#### {{LINK}}

Please note that you must respond to your offer by **00/00/0000** or your offer may be withdrawn. We look forward to hearing from you.

Kind regards,

{{TEACHER\_NAME}}

Dear Mrs Hyatte9ab97d101ee644c,

Thank you for your initial enquiry for a place in our Nursery for Test Brant Test Orn.

I am pleased to confirm that we can offer a place for the following sessions:

Friday AM, Monday AM, Wednesday Full Day

Please use the following link to log into your profile, to review and respond to your offer.

#### https://demo.applicaa.com/nursery

Please note that you must respond to your offer by **00/00/0000** or your offer may be withdrawn. We look forward to hearing from you.

Kind regards,

Applicaa Admin

Within step view, make any changes to questions/fields - have you got new User Defined Fields to add in? Are there questions you wish you'd asked applicants last cycle? Now is the time to add those in!

Navigate to **settings > application form** and click on the name of a step to open it.

Click "+ New Question" and you will be prompted to choose what you would like to add.

UDFs can write back to your MIS, so they are great for capturing extra data that you don't have to manually input - you'll find them under "Pre-defined questions and fields".

You can also add questions in as "Custom Questions" - these will NOT write back to your MIS.

Here is a link to our form customisation guide.

Add a new question Sims User Defined Fields **Pre-defined Question & Fields** Custom Question student date sims udf 45 Date Picker **MIS Compatible** Non-MIS Compatible Test UDF sims udf 4018 **Dropdown Sinale** SIMS Select Explanation Text Block Add paragraphs to the form so you can explain more details to applicants.

Not seeing your **User Defined Fields**? This will mean you need to make an update in your MIS first and then refresh!

Add your UDFs in your MIS, then:

For SIMS, log into the A+ SIMS App - it will scan for updates and ask you to carry the updates over into A+.

For cloud-based MIS, go to settings > school settings > integration and click to Import UDFs.

ieneral Settings Staff Management Role Management Integration MIS Settings	General Settings Staff Management Role Management Integration MIS
Bromcom credentials are valid.	
Authorized READ	MIS Setting
permissions: Students YearGroups StudentContacts People Emails PersonAddresses Classes PreAdmission SurgeryDoctors UserDefinedFields UserDefinedFieldInstanceOptions CollectionAssociates YearGroupSubjec calConditions PreAdmissionStudents Languages StudentSchoolTransportInformation SENStudentNeeds SEN	Integration Platform
Please make sure you also granted WRITE permissions:	Arbor
Third Party Write Back - Pre-Admission Students	
Third Party Write Back - Student Groups Third Party Write Back - User Defined Fields Data	Import new MIS lookups as visible
The instructions can be found in this document: View Document	Enable saving to MIS School Names typed by applicants
Download Lookup Values Verify Bromcom Credentials/Permissions Again	
	MIS Credentials Validation
Bromcom User Defined Fields	Arbor credentials are valid.
Import UDFs	Download Lookup Values Import UDFs



#### SIMS In Touch:

This field is NOT active by default on Admissions+ but if you use it, it is available to add into your application form - once you have added it once, it will remain there year after year.

If you use In Touch and would like to activate that field so it writes back to SIMS:

- go to the Parent/Carer step of your application form
- Click + New Question
- Click parent/carer contact details and select the In Touch question to add it to your form

8		New Property
	rentries (intered iron 322 total entries)	Show 50 ¢ entries
Parent/Carer	Apply For         Name         Code           Guardian, OtherGuardian, Parent         After the child starts school, this contact should receive school communication ns via our parent mail system ie. emails and SMS text messages (for example absence messages, trip notifications, general information emails etc)         in_touch_communication	MIS       1       Lookups imported?       1       Used in number of fields       1       Actions       1         Yes       0       0       0       0       0       0         Check in settings > properties > properties to see what the name of your line       1 <td< th=""></td<>
	Parent/Carer	Parent/Carer contact details MereGuardian, Parent Parent

Check the links to any policies in your Agreement and Consent step - **policies do not copy over from your previous form.** This is to encourage you to ensure the newest versions of your policies are shared with applicants each cycle.

Agreement	
Policies 🖉	
Policies that student must read Check your links are working	
Test Policy	Û
IT Policy	Remove broken links
Policy title *	Choose file No file chosen Add new links here Upload

#### Preview the whole form and check if it is all working as expected!



Preview the application form as **external** students (students who are not currently on your school roll) to see the whole form from the perspective of a parent

! Step 1 Child's Basic Details	! Step 2 Parent/Carer	! (Step 3) Child's Welfare and Support Ir	formation	! Step 4 Parental Agreement and Consent	! (Step 5) Child's Education
Child's Basic Details Please upload a recent pa Choose file No file chos Child's Forename"		raph of the child	Child's Prefe	rred Forename	
Test External FN Child's Surname*			Child's Prefe	rred Surname	
Test External LN Child's Middle Name			Child's Gend	er*	
Child's Date of Birth*			Female Year group a	polied for*	<b>x</b> \$
12/12/2004				ppiece ior	\$
Child's Current Home	Address				
Postcode* Type here to search your p	postcode		Flat name an	d or number	

### Configure your address settings so they migrate correctly into your MIS as per your school's

setup.

Address Block Co	onfiguration ()			Apply to Existing Addresses Report
Address 1	<line 1=""></line>	Set to the format that works		Preview
Address 2	<line 2=""></line>	best for you by selecting the options shown and then click "test"	Address 1	2 Westfield Road
Address 3	<line 3=""></line>			
Town/City	<post_town></post_town>	\$	Address 2	Wigginton
		O ALL CAPS 🕖 🖲 Normal Case	Address 3	
County/State	<postalcounty></postalcounty>	\$	Town/City	York
Country	<country></country>	\$	County/State	North Yorkshire
Postcode	<postcode></postcode>	\$	Country	United Kingdom
Enter a postcode	to test:		Postcode	Y032 2JF
2 Westfield Roa	d, Wigginton, YORK,	YO32 Test		

Navigate to **settings > school settings > address mapping**.

#### Here is a link to our guide.

You will see the option to configure your address format, test how it appears and apply it to all addresses already in your system to ensure they are formatted correctly ahead of your import!

#### Generate a test student to practice with (settings > application form > create test application):



## Setting up open evenings and events

See our event guides here

#### Key features include

Set sessions within Events Cover multiple times and days View registrants View total attendees Track which events are published/ unpublished Customisable question on registration Filter based on question responses Email templates & automated emails



Navigate to **Communications and Events > Events > Event Calendar**.

Click to create a new event and set your parameters: are you ready to publish the event and share the URL?

If your event has ticketed events within it (like school tours or talks with the Head) you can schedule those and set a limited number of places.

Events													
Events Ev	vent Guests Event forms	s											
E									Q Search f	for ev	rents	+ Add	New
Actions	Date	\$	Event \$	URL	Location \$	Visibility	¢	Limit	\$ Registrants	\$	Invitees	¢	Attende
0 :	Friday 6 September, 2024 09:00 - 17:00		Nursery Tours Tour our facilities, speak to our team.	Public URL @ https://demo.applicaa.com /events/249		Unpublished Nursery Applications		Unlimited	0		0		0
Show	10 v entries	Dis	splaying 1 entries								< Prev	1 Nex	xt⇒

## You can show events on your landing page, on parent homepages and can also share the link on your website or email it to people directly!

Visibility	
Which forms does this event relate to? Apply for *	
Nursery Applications (2025/2026, Nurs	ery Admissions) 🗙
Message to show when the event is fully bo	ooked
This event is fully booked!	
<ul> <li>Display number of tickets remaining</li> <li>Show the event form</li> <li>(Click here to see example)</li> <li>Login page for related forms</li> <li>Student homepage</li> </ul>	<ul> <li>Parent's homepage for all parents</li> <li>Parent's homepage based on application form</li> <li>Parent's homepage based on the child's application form          <ul> <li>Parent's homepage based on enquiry child's suggested form              </li> </ul> </li> </ul>
Show popup for the event on         (Click here to see example)         ✓       Login page         Student homepage         ✓       Parent homepage	

To link an email to your event, navigate to your email templates area and go to "manual messages". Create a new message and ensure the target audience is "Event".



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#### Email & questions

Enable prospective pupil question when parent apply
Mandatory
Automated Email
Send automated event confirmation email to event registrants 3
Thank you for your registration to our Open Evening

Then, go back into your events area and you will be able to link the email template to your event

## You can chase **incomplete** forms by sending reminders to parents - either manually, or by scheduling an email to go to them every few days.

		dmissions 🛛 🕲	Knowledge Base		Q	Enter 3 or more le		
Overview	Reports	Recent Activities	Application Groups	Tasks	Calendar	All Activities	Group Link	
								1
								1
Phase	e status	details						4
	Applica	tion	Offers			Enrolments		Pr
Status 🛈	-					Internal	External	
Status ()						Internal 0	External 6	Wa
Incomplete								Wa
Incomplete	e (6) teference (0)					0	6	Wa

Click on the word "incomplete" to view the list of students in this status.

Select them all and click "communications" > "send email".

This will enable you to send an email the parents of the selected students.

hange	Applicati	on Status	Make C	Offer Ch	ange Offer	Status	Change	Enrolment Status	Change Inter	rnal Status	Change Phase	Status	Add to group	Remove from group	Communi	ications	Reset Pass
hange	Colour	≣ Bulk	Update	Add to inte	erview	Export To F	DF O	Confirm Account							Send Em	nail	
nowing	g 1 to 7 of	f 7 entries	7 rows sel	ected					s	Show 10 ¢	entries					ference Re	equests Il to Referee
2	ID	11 St	udent Cod	le	1. First	Name		1 Last Name	11	Birthday		Gender		Email/Username	Send Not		
2	20	NU	J7M		Dees	sha		Assani		05/07/2010		Female		kalpnabhudia@yahoo	C Send Student Welcome En		
/	21	JC	NX		Dees	sha		Assani		05/07/2010		Female		mitesh.assani@gmai		School	
~	22	85	2X		Dees	sha		Assani		05/07/2010		Female		kalpna.assani@gmai		Nount Stew School	vart Junior
								-				1.		1.11			

To schedule an email to go to them every few days, navigate to **communications and events > communications > manual messages** and click **+ New Message**:

Create New Template		Discard & Exit
0	O	
Set Up	Advanced Settings Email Templa	te
Communication Type *	Template Name 🚯 *	
Email	× ¢ Incomplete	
Subject Header *	Target Audience *	
Please complete admission form	Parent	× \$
Sender Email 🕘 *	Reply-To Email (to add a new email, start typing and hit 's	Enter' to save) *
admin@applicaa.com	admin@applicaa.com X	× ÷
Template Description		
Enter a description here to help you remember what this for		
		h
		Next +
up how would like to send this email here		
en applicant does what? *	When applicant does what?	
utomatically when an applicant does something	× ¢ Has been incomplete for c	ertain amount of time
elect phase applied to *		
Application Form Chis may say "admission form" depending on your settings from earlier	× \$	
end after 5 day(s) 0 hour(s) 0 minute(s)		
Repeat email after every 5 day(s) until they submit		

Set your parameters and move through the wizard to create the email you would like to send.

The system will then send it for you to anyone who fulfils the criteria.

× ÷

Next →

### Adding the new application link to your website

You can obtain the link to your new form and add it to your school website - this will be the link parents need to follow in order to create an account and apply.

Navigate to the blue wording in the upper left hand corner and click to access your forms area.



## **IMPORTING DATA TO YOUR MIS**

The process of importing your completed data into your MIS varies, depending which MIS you use.

Check the relevant guide on our <u>Knowledge Base</u> to follow the steps specific to your MIS.

If you have any difficulties please call us on 020 3667 0764.

applicaa Applicaa	Knowledge Base	
Q Search for answers		
Course 1 - First Impressions	>	Transferring data to and from your MIS
Course 2 - Profiles	>	Importing internal students from Bromcom to Admissions+
Course 3 - Application process in detail	>	Data Transfer - Cloud School (Progresso)
Sixth Form Only	>	How to import Incomplete applications to your MIS
Course 4 - Events	>	How to import student and contact data into your MIS from Admissions+
Course 5 - Checks,	>	Adding UDF's and Documents to Admissions+ SIMS Integration (7mins) Data Transfer - SIMS
Troubleshooting & Go-Live! Data & Integrations (IT & Dat		Which fields go to which places in SIMS? (PDF)
Managers)	a •	Importing students & data from SIMS App into Admissions+ (5mins)
Connect to your MIS		Bromcom Training Webinar Recording (1 hr)
Transferring data to and from MIS	your	Bromcom MIS Admissions+ Export Guide (1min) + PDF Guide
Properties & useful info		Cloud School Training Webinar
Course 6 - Timetable &	>	Cloud School Enrolment Integration Webinar
Options (Yr 9 & 12)		Should I import my ATF into MIS first?
Course 7 - Interviews & Offer	s >	How to tag students with their MIS number - for SIMS, Bromcom & Cloud School (9 mins

#### Data Transfer - SIMS

Data & Integrations (IT & Data Managers) > Transferring data to and from your MIS

This guide and webinar will walk you through **transferring** student and class **data** into SIMS using the A+ SIMS App.

#### Data Transfer - Arbor

Data & Integrations (IT & Data Managers) > Transferring data to and from your MIS

This guide and webinar will walk you through **transferring** student and class **data** into Arbor.

#### Data Transfer - Bromcom

Data & Integrations (IT & Data Managers) > Transferring data to and from your MIS

This guide and webinar will walk you through **transferring** student and class **data** into Bromcom.

#### Data Transfer - iSAMS

Data & Integrations (IT & Data Managers) > Transferring data to and from your MIS

This guide and webinar will walk you through  $\ensuremath{\mathsf{transferring}}$  student and class  $\ensuremath{\mathsf{data}}$  into iSAMS

### **Update Staff Users**



Check your list of staff users, particularly if you have had a change in personnel over the summer.

Ensure any staff who no longer work there are removed, and that new colleagues are added.

Set your Key Contacts - anyone set as a Key Contact will receive information from us such as important system updates, invitations to events etc (we send these by email).

Users			@ Permission	X Reset pase	sword	Send Welcome Email	Disable	Enable	Delete	은 Import u	sers + Add	User Manually
Q Search in table				Show 50 \$	entries .	1 to 45 of 45 entries			Ţ		Prev	1 Next
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## Do you have any questions?



# **THANK YOU**